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**LEAP Holdings Group Limited**  
**前進控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1499)**

**SUSPENSION OF TRADING**

At the request of LEAP Holdings Group Limited (the “**Company**”), trading in the Shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 11 April 2019 pending the restoration of the public float of the Shares.

Reference is made to the joint announcement (the “**Closing Announcement**”) issued by OKC Holdings Corporation (the “**Offeror**”) and the Company dated 10 April 2019 in relation to the close of mandatory unconditional cash offer by Get Nice Securities Limited on behalf of the Offeror to acquire all the issued Shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Closing Announcement.

As disclosed in the Closing Announcement, immediately after the close of the Offer and subject to the due registration by the Registrar for the transfer of the Offer Shares tendered by the Independent Shareholders to the Offeror for acceptance, 593,364,999 Shares are held by the public (within the meanings under the Listing Rules) representing approximately 11.28% of the total number of issued Shares. Accordingly, following the close of the Offer, less than 25% of the issued Shares are held by the public and the Company does not satisfy the minimum public float requirement as set out under Rule 8.08(1) of the Listing Rules.

Pursuant to Note 1 to Rule 8.08(1)(b) of the Listing Rules, the trading in the securities of a listed issuer will normally be required to be suspended if the percentage of public float falls below 15%. As the percentage of the public float of the Shares has fallen below 15% upon the close of the Offer, an application has been made for the suspension of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 11 April 2019 pending the restoration of the public float of Shares.

An application has been made by the Company to the Stock Exchange for a temporary waiver from the strict compliance with Rule 8.08(1) of the Listing Rules. Appropriate steps will be taken to ensure that sufficient public float exists in the Shares as soon as possible.

By order of the Board  
**LEAP Holdings Group Limited**  
**Luo Ting**  
*Executive Director*

Hong Kong, 11 April 2019

*As at the date of this announcement, the executive Directors are Mr. Ren Yunan, Mr. Luo Ting, Mr. Zhu Junkan and Mr. Cheng Yuk; and the independent non-executive Directors are Mr. Chan King Chung, Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.*