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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 APRIL 2017

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) both dated 3 April 2017 (the “**EGM Notice**”) of LEAP Holdings Group Limited (the “**Company**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that, at the EGM held at Regus Conference Centre, 35/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on Friday, 21 April 2017 at 11:00 a.m., voting by poll was adopted for the resolution as set out in the EGM Notice (the “**Resolution**”).

The Board is pleased to announce that the Resolution was duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM. The poll results for the Resolution are as follows:

Ordinary Resolution*	Number of Votes (Approximate %)		Total Votes
	For	Against	
To approve the subdivision of each of the existing issued and unissued shares of HK\$0.01 each in the share capital of the Company into two (2) shares of HK\$0.005 each, and to authorise any director of the Company to do all things and execute all documents in connection with or incidental to the share subdivision.	1,266,020,415 (100%)	0 (0%)	1,266,020,415

* Please refer to the EGM Notice for the full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of issued Shares was 2,631,000,000, being the total number of Shares entitling Shareholders to attend and vote on the Resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 21 April 2017

As at the date of this announcement, the Board comprises Mr. Ip Ying Chau (Chairman), Mr. Chan Wing Chung, Ms. Tung Ah Pui Athena, Mr. Chan Chiang Kan and Mr. Mui Wai Sum as executive Directors, and Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming as independent non-executive Directors.