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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of LEAP Holdings Group Limited (the “**Company**”) is pleased to announce that Mr. Mui Wai Sum (梅偉琛) (“**Mr. Mui**”) has been appointed as an executive Director with effect from 29 April 2016.

Mr. Mui, aged 28, is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants. Mr. Mui holds a Bachelor of Business Administration Degree with major in General Finance from the Chinese University of Hong Kong. Mr. Mui had worked in Corporate Restructuring Services for an international accounting firm. He has extensive experience in corporate finance, corporate restructuring and securities investment. Mr. Mui currently serves as an executive director of Sunrise (China) Technology Group Limited (中昱科技集團有限公司) (stock code: 8226) and Sau San Tong Holdings Limited (修身堂控股有限公司*) (stock code: 8200), the shares of which are listed on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Save as disclosed above, Mr. Mui does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and/or its subsidiaries or other major appointments and professional qualifications.

Mr. Mui does not have any relationship with other Directors, senior management, substantial or controlling shareholders of the Company and he has no interests in the shares of the Company which are required to be disclosed pursuant to Part XV of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Mr. Mui has entered into a director’s service agreement with the Company for a term commencing from 29 April 2016 to the annual general meeting of the Company to be held in 2019. Mr. Mui is subject to re-election at the annual general meeting of the Company to be held in 2016 in accordance with the articles of association of the Company. The service agreement can be terminated by either party by giving the other party six months written notice in advance. The director’s remuneration of Mr. Mui is HK\$360,000 per annum which is determined with reference to his duties and responsibilities within the Company.

Save as disclosed above, there are no other matters relating to the appointment of Mr. Mui that need to be brought to the attention of the shareholders of the Company and there is no other information that should be disclosed pursuant to paragraphs 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange.

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises Mr. Ip Ying Chau (Chairman), Mr. Chan Wing Chung, Ms. Tung Ah Pui Athena, Mr. Chan Chiang Kan and Mr. Mui Wai Sum as executive Directors, and Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming as independent non-executive Directors.

* *For identification purpose only*