

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 21 August 2015 (the “**Prospectus**”) issued by LEAP Holdings Group Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Offer Shares.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.*

*Potential investors of the Public Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) shall have the sole right upon giving notice in writing to the Company to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 2 September 2015).*

# LEAP Holdings Group Limited

## 前進控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

- Number of Offer Shares** : 572,000,000 Shares (comprising 286,000,000 new Shares and 286,000,000 Sale Shares)
- Number of Public Offer Shares** : 171,600,000 Shares (as adjusted after reallocation)
- Number of Placing Shares** : 400,400,000 Shares (comprising 114,400,000 new Shares and 286,000,000 Sale Shares) (as adjusted after reallocation)
- Offer Price** : HK\$0.25 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
- Nominal value** : HK\$0.01 per Share
- Stock code** : 1499

#### Sponsor



#### Joint Bookrunners and Joint Lead Managers



### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

- The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.25 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting related underwriting fees and estimated expenses in connection with the Share Offer, is estimated to be approximately HK\$60.7 million. The Company intends to apply such net proceeds for the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- A total of 4,314 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 1,193,030,000 Public Offer Shares were received, representing approximately 20.86 times of the total number of 57,200,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the very significantly over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure of the Share Offer — The Public Offer — Reallocation” in the Prospectus has been applied. As the number of Offer Shares validly applied for in the Public Offer represents 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total number of 114,400,000 Placing Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the number of Offer Shares available under the Public Offer has been increased to 171,600,000 Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.
- The Offer Shares initially offered under the Placing were moderately over-subscribed. The final number of Offer Shares allocated to the places under the Placing comprises 400,400,000 Offer Shares (after reallocation), representing 70% of the total number of Offer Shares initially available under the Share Offer.
- In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on Company’s website at [www.leapholdings.hk](http://www.leapholdings.hk) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, 1 September 2015;

- from the designated results of allocations website at [www.unioniporesults.com.hk](http://www.unioniporesults.com.hk) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 1 September 2015 to 12:00 midnight on Monday, 7 September 2015;
  - by telephone enquiry line by calling +852 3443 6133 between 9:00 a.m. and 6:00 p.m. from Tuesday, 1 September 2015 to Monday, 7 September 2015 (excluding Saturday, Sunday and Public Holiday in Hong Kong); and
  - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 1 September 2015 to Friday, 4 September 2015 at the designated receiving bank branches and sub-branches.
- Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form may collect their share certificate(s) from the Hong Kong Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 1 September 2015 or such other date as notified by the Company in the newspapers.
  - Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are not collected in person, are expected to be despatched promptly by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form at their own risk on Tuesday, 1 September 2015.
  - Wholly or partially successful applicants using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their stock account or the stock account of their designated CCASS Participant as stated by the applicant in the **YELLOW** Application Form on Tuesday, 1 September 2015, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.
  - Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
  - Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 1 September 2015 or such other date as notified by the Company.
  - Refund cheques for partially successful or wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are not collected in person, are expected to be despatched by ordinary post to the address specified in the relevant application form at their own risk on Tuesday, 1 September 2015.

- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 2 September 2015, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 2 September 2015. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1499.

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.25 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting related underwriting fees and estimated expenses in connection with the Share Offer, is estimated to be approximately HK\$60.7 million. The Company intends to apply such net proceeds as follows:

- approximately 60.1% of the net proceeds, or approximately HK\$36.5 million, will be used to acquire machinery and equipment;
- approximately 16.8% of the net proceeds, or approximately HK\$10.2 million, will be used for strengthening the workforce and manpower of the Group;
- approximately 13.2% of the net proceeds, or approximately HK\$8.0 million, will be used for repayment of the outstanding bank borrowings of the Group to reduce its finance costs; and
- approximately 9.9% of the net proceeds, or approximately HK\$6.0 million, will be used as general working capital of the Group.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Share Offer.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 26 August 2015, a total of 4,314 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 1,193,030,000 Public Offer Shares were received, representing approximately 20.86 times of the total number of 57,200,000 Public Offer Shares initially available for subscription under the Public Offer. The Public Offer Shares were very significantly oversubscribed.

- 4,291 valid applications in respect of a total of 588,230,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$0.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 20.57 times of the 28,600,000 Public Offer Shares initially comprised in Pool A; and
- 23 valid applications in respect of a total of 604,800,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$0.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 21.15 times of the 28,600,000 Public Offer Shares initially comprised in Pool B.

No invalid applications which are not completed in accordance with the instructions set out in the Application Forms have been identified and rejected. TWO multiple applications or suspected multiple applications have been identified and rejected. TWO applications have been rejected due to bounced cheque. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 28,600,000 Public Offer Shares) has been identified.

Due to the very significantly over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure of the Share Offer — The Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total number of 114,400,000 Placing Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the number of Offer Shares available under the Public Offer has been increased to 171,600,000 Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Public Offer” below.

## PLACING

The Company announces that the Offer Shares initially offered under the Placing were moderately over-subscribed. The final number of Offer Shares allocated to the placees under the Placing comprises 400,400,000 Offer Shares (after reallocation), representing 70% of the total number of Offer Shares initially available under the Share Offer.

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Placing Share has been allocated to placees who are Directors, chief executive, existing Shareholders or beneficial owner of Shares and/or any of its subsidiaries or connected persons of the Company or their close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Joint Bookrunners (as the Joint Lead Managers and the Underwriters) and their respective affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No Offer Shares placed by or through the Joint Bookrunners (as the Joint Lead Managers and the Underwriters) have been placed with any connected person of the Company or to any connected clients (as set out in paragraph 5(1) of Appendix 6 to the Listing Rules) or persons set out in paragraph 5(2) of Appendix 6 to the Listing Rules, whether in their own names or through nominees. The Directors further confirm that the Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder (as defined in the Listing Rules) immediately after the Share Offer, and the Company's public float will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Share Offer — Conditions of the Share Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

### POOL A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	1,137	10,000 shares	100%
20,000	671	10,000 shares plus 269 out of 671 applicants to receive an additional 10,000 shares	70.04%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for</b>
30,000	613	10,000 shares plus 307 out of 613 applicants to receive an additional 10,000 shares	50.03%
40,000	461	10,000 shares plus 277 out of 461 applicants to receive an additional 10,000 shares	40.02%
50,000	605	10,000 shares plus 455 out of 605 applicants to receive an additional 10,000 shares	35.04%
60,000	176	10,000 shares plus 141 out of 176 applicants to receive an additional 10,000 shares	30.02%
70,000	20	10,000 shares plus 17 out of 20 applicants to receive an additional 10,000 shares	26.43%
80,000	24	10,000 shares plus 21 out of 24 applicants to receive an additional 10,000 shares	23.44%
90,000	17	10,000 shares plus 16 out of 17 applicants to receive an additional 10,000 shares	21.57%
100,000	153	20,000 shares	20%
150,000	77	20,000 shares plus 35 out of 77 applicants to receive an additional 10,000 shares	16.36%
200,000	91	20,000 shares plus 55 out of 91 applicants to receive an additional 10,000 shares	13.02%
250,000	13	30,000 shares	12%
300,000	21	30,000 shares plus 7 out of 21 applicants to receive an additional 10,000 shares	11.11%
350,000	12	30,000 shares plus 6 out of 12 applicants to receive an additional 10,000 shares	10%
400,000	25	30,000 shares plus 20 out of 25 applicants to receive an additional 10,000 shares	9.5%
450,000	5	40,000 shares plus 1 out of 5 applicants to receive an additional 10,000 shares	9.33%
500,000	27	40,000 shares plus 14 out of 27 applicants to receive an additional 10,000 shares	9.04%
600,000	11	50,000 shares plus 3 out of 11 applicants to receive an additional 10,000 shares	8.79%
700,000	5	60,000 shares	8.57%
800,000	10	60,000 shares plus 7 out of 10 applicants to receive an additional 10,000 shares	8.38%
900,000	2	70,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	8.33%
1,000,000	36	80,000 shares plus 8 out of 36 applicants to receive an additional 10,000 shares	8.22%
1,500,000	7	120,000 shares	8%
2,000,000	19	150,000 shares	7.5%
2,500,000	4	170,000 shares plus 2 out of 4 applicants to receive an additional 10,000 shares	7%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for</b>
3,000,000	10	190,000 shares plus 5 out of 10 applicants to receive an additional 10,000 shares	6.5%
3,500,000	7	210,000 shares	6%
4,000,000	6	220,000 shares	5.5%
4,500,000	3	230,000 shares	5.11%
5,000,000	6	240,000 shares	4.8%
6,000,000	4	270,000 shares plus 3 out of 4 applicants to receive an additional 10,000 shares	4.63%
7,000,000	3	310,000 shares	4.43%
8,000,000	1	340,000 shares	4.25%
10,000,000	4	400,000 shares	4%
11,000,000	1	430,000 shares	3.91%
12,000,000	1	450,000 shares	3.75%
14,000,000	1	500,000 shares	3.57%
15,000,000	2	520,000 shares	3.47%
<b>TOTAL:</b>	<b><u>4,291</u></b>		

#### **POOL B**

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for</b>
18,000,000	5	2,550,000 shares plus 2 out of 5 applicants to receive an additional 10,000 shares	14.19%
28,600,000	18	4,050,000 shares plus 13 out of 18 applicants to receive an additional 10,000 shares	14.19%
<b>TOTAL:</b>	<b><u>23</u></b>		

The final number of Offer Shares comprised in the Public Offer is 171,600,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer.

The final number of Offer Shares comprised in the Placing is 400,400,000 Offer Shares, representing 70% of the total number of the Offer Shares initially available under the Share Offer.

## RESULTS OF ALLOCATIONS

In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on Company's website at [www.leapholdings.hk](http://www.leapholdings.hk) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, 1 September 2015;
- from the designated results of allocations website at [www.unioniporesults.com.hk](http://www.unioniporesults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 1 September 2015 to 12:00 midnight on Monday, 7 September 2015;
- by telephone enquiry line by calling +852 3443 6133 between 9:00 a.m. and 6:00 p.m. from Tuesday, 1 September 2015 to Monday, 7 September 2015 (excluding Saturday, Sunday and Public Holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 1 September 2015 to Friday, 4 September 2015 at the designated receiving bank branches and sub-branches at the addresses set out below:

### Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 1 September 2015 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with their corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are not collected in person, are expected to be despatched promptly by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form at their own risk on Tuesday, 1 September 2015.

Wholly or partially successful applicants using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their stock account or the stock account of their designated CCASS Participant as stated by the applicants in the **YELLOW** Application Form on Tuesday, 1 September 2015, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 1 September 2015 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts of the applicants, applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms may check their new account balance via the CCASS Phone System and the CCASS Internet System on Tuesday, 1 September 2015.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 1 September 2015 or such other date as notified by the Company.

Refund cheques for partially successful or wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are not collected in person, are expected to be despatched by ordinary post to the address specified in the relevant application form at their own risk on Tuesday, 1 September 2015.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 2 September 2015, provided that the Share Offer has become unconditional and the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 2 September 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 2 September 2015. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1499.

By order of the Board  
**LEAP Holdings Group Limited**  
**Ip Ying Chau**  
*Chairman and Executive Director*

Hong Kong, 1 September 2015

*As at the date of this announcement, the Board comprises Mr. Ip Ying Chau (Chairman), Mr. Chan Wing Chung, Ms. Tung Ah Pui Athena and Mr. Chan Chiang Kan as executive Directors, and Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming as independent non-executive Directors.*

*This announcement is available for viewing on the Company’s website at [www.leapholdings.hk](http://www.leapholdings.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*